

# EMPLOYEE HEALTH ENROLLMENT APPLICATION

## Group Size 2-14

Please PRINT in ink and return to your employer. Use extra sheets of paper if necessary. Primary Care Physician (PCP) listings can be obtained through [www.anthem.com](http://www.anthem.com).

**APP**

### EMPLOYER/GROUP USE ONLY

Group Name		Group Number		Effective Date M D Y	
Date of hire	Full time hire date	# Hours working per week	Date of eligibility for coverage		
Position/Title					

### 1. CHECK COMPANY(S) AND WRITE IN PRODUCT THAT APPLIES. APPLICATION COMPLETED FOR:

- Anthem Blue Cross and Blue Shield \_\_\_\_\_  
 HealthKeepers, Inc. \_\_\_\_\_ (HMO)     Priority Health Care, Inc. \_\_\_\_\_ (HMO)  
 Peninsula Health Care, Inc. \_\_\_\_\_ (HMO)

#### Note for Lumenos Health Savings Account (HSA) enrollees:

If you enroll in an Anthem Lumenos HSA plan, Anthem will facilitate the opening of a Health Savings Account in your name, if directed by your employer.

#### Coverage Option

If your employer/group offers HMO coverage which does not permit you to receive the full range of covered services from the provider of your choice, you will also have the option at the time of your initial enrollment and at each renewal to choose a health care plan allowing you to access care from the provider of your choice ("point-of-service" plan). This point-of-service plan may be offered by the HMO or by Anthem Blue Cross and Blue Shield.

### 2. REASON FOR APPLICATION (Check as many as apply)

- |   |  |
|---|--|
| <input type="checkbox"/> Initial enrollment<br><input type="checkbox"/> Annual open enrollment<br><input type="checkbox"/> New hire<br><input type="checkbox"/> Rehire – Date of rehire: _____<br><input type="checkbox"/> COBRA – Qualifying Event: _____<br>Event Date: _____ | <input type="checkbox"/> Marriage<br>Date of marriage: _____<br><input type="checkbox"/> Loss of eligibility for other coverage<br>Date previous coverage ended: _____<br><input type="checkbox"/> Birth of child<br><input type="checkbox"/> Add Dependent*<br>Date of adoption/placement for adoption, court order or legal appointment: _____ |
|---|--|

\*If adding a dependent due to adoption, placement for adoption, medical child support order, legal appointment (such as guardianship), legal documentation must be attached to the enrollment application.

### 3. TYPE OF COVERAGE/PLAN

#### Health Coverage

- Employee Only                       Employee and One Child                       Employee and Family  
 Employee and Spouse                       Employee and Children

### 4. EMPLOYEE INFORMATION\* (Please refer to Definitions of Eligibility, Section 9)

\*If applying for coverage that requires a Primary Care Physician (PCP), list the PCP name, PCP number and address.

Social security #		Date of birth (MM/DD/YYYY)		Sex: <input type="checkbox"/> M <input type="checkbox"/> F	
Last name		First name		M.I.	
Street address (Please include Apt. #)					
City				State	Zip
Daytime phone (with area code) ( ) -		Evening phone (with area code) ( ) -			
Anthem PCP name* (please provide first and last name)				Anthem PCP ID number*	
PCP Address				Current patient? <input type="checkbox"/> Yes <input type="checkbox"/> No	

**5. FAMILY INFORMATION\*** (If electing Employee Only coverage, skip to Section 6)

*\*If applying for HMO coverage, list the PCP name and PCP number. Each family member may select a different PCP. List all family members applying for coverage. List additional dependents on a separate sheet and attach it to the application. Please indicate the relationship between you and each dependent and provide the social security number and date of birth for each covered dependent. In the event of adding a newborn for which their social security number is not available, please complete this application at this time and forward to Anthem their social security number when obtained.*

Relationship to applicant <input type="checkbox"/> Spouse <input type="checkbox"/> Child	Social security #	Date of birth (MM/DD/YYYY)	Sex: <input type="checkbox"/> M <input type="checkbox"/> F
Last name		First name	M.I.

Check all that apply:  
 a. Child to be covered by non-custodial parent due to medical child support order?  Yes  No (if yes, attach documentation)  
 b. Disabled/ handicapped?  Yes  No (if yes, attach physician certification)

Anthem PCP Name*	Anthem PCP ID #*
Anthem PCP Address	Current patient? <input type="checkbox"/> Yes <input type="checkbox"/> No

Relationship to applicant <input type="checkbox"/> Child	Social security #	Date of birth (MM/DD/YYYY)	Sex: <input type="checkbox"/> M <input type="checkbox"/> F
Last name		First name	M.I.

Check all that apply:  
 a. Child to be covered by non-custodial parent due to medical child support order?  Yes  No (if yes, attach documentation)  
 b. Disabled/ handicapped?  Yes  No (if yes, attach physician certification)

Anthem PCP Name*	Anthem PCP ID #*
Anthem PCP Address	Current patient? <input type="checkbox"/> Yes <input type="checkbox"/> No

Relationship to applicant <input type="checkbox"/> Child	Social security #	Date of birth (MM/DD/YYYY)	Sex: <input type="checkbox"/> M <input type="checkbox"/> F
Last name		First name	M.I.

Check all that apply:  
 a. Child to be covered by non-custodial parent due to medical child support order?  Yes  No (if yes, attach documentation)  
 b. Disabled/ handicapped?  Yes  No (if yes, attach physician certification)

Anthem PCP Name*	Anthem PCP ID #*
Anthem PCP Address	Current patient? <input type="checkbox"/> Yes <input type="checkbox"/> No

Relationship to applicant <input type="checkbox"/> Child	Social security #	Date of birth (MM/DD/YYYY)	Sex: <input type="checkbox"/> M <input type="checkbox"/> F
Last name		First name	M.I.

Check all that apply:  
 a. Child to be covered by non-custodial parent due to medical child support order?  Yes  No (if yes, attach documentation)  
 b. Disabled/ handicapped?  Yes  No (if yes, attach physician certification)

Anthem PCP Name*	Anthem PCP ID #*
Anthem PCP Address	Current patient? <input type="checkbox"/> Yes <input type="checkbox"/> No

**6. TELL US ABOUT YOUR OTHER INSURANCE**

Please list any health care plan/HMO that you or your family members have been covered by within the past 24 months including Anthem. List additional information on a separate sheet and attach it to the application.

Other carrier/plan name	Policy/ID number
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Effective date (MM/DD/YY)	Please indicate whom this coverage applies to (check all that apply): <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> All Children <input type="checkbox"/> Child: _____ <div style="display: flex; justify-content: space-between; width: 100%;"> <span>Last Name</span> <span>First Name</span> </div>
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Do you intend to continue this coverage?    Yes    No  
**If no**, please provide cancellation date of coverage: \_\_\_\_\_  
**If yes**, please provide the following information:

Address of other coverage

City	State	Zip
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Phone number of other carrier/plan (____) _____ - _____	Policyholder name (Last, First, M.I.)
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Policyholder's date of birth	Type of coverage: <input type="checkbox"/> Health <input type="checkbox"/> Dental <input type="checkbox"/> Group Insurance <input type="checkbox"/> Non Group Insurance
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**7. MEDICARE COVERAGE**

If you or your dependents are enrolled in Medicare Part A, B & D complete the following. List additional dependents on a separate sheet and attach it to the application.

Last name of covered person	First name	M.I.
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HIC #	Medicare Part A Effective date	Medicare Part B Effective date	Medicare Part D Effective date	65 or over: <input type="checkbox"/> Working <input type="checkbox"/> Retired
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Reason for Medicare Entitlement:  
 Age    Disability    End Stage Renal Disease (ESRD)    ESRD & Disability

**8. EMPLOYEE STATEMENT** (Please date and sign this statement and the employee certification on page 6 of this application.)

I certify that the information I have provided on this application is complete and true to the best of my knowledge and that Anthem Blue Cross and Blue Shield or HMO will rely upon it in processing my application. I understand that Anthem Blue Cross and Blue Shield may deny claims and void my coverage or HMO may cancel my coverage without advance notice if Anthem Blue Cross and Blue Shield or HMO finds, within two years of the effective date of my coverage, that I misrepresented any of this information. I acknowledge that this certification pertains to all responses provided by me on this application and not just those that precede the certification.

I certify that I have read or have had read to me the completed application, and I realize any false statement or misrepresentation in the application may result in loss of coverage under the policy.

The employee, and any person authorized to act on behalf of the employee, is entitled to receive a copy of this form and will be provided with a copy upon their request.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

**9. DEFINITIONS**

Eligible employee:

- An active employee of the Group Policyholder who works at least 25 hours per week and 50 weeks per year as of the effective date. Employment must be verifiable from state or federal wage tax reports.
- An employee, as defined above, who enters into employment after the coverage effective date and who completes the group imposed waiting period for eligibility (if any) and applies for coverage within 31 days.
- Any other class of persons identified by the Group Policyholder, provided that written approval of their eligibility is obtained from the HMO or Anthem Blue Cross and Blue Shield; or
- Employees eligible for continuous coverage under state or federal laws, e.g. COBRA.
- To become an eligible employee, a director or officer of a corporate Group must meet the same requirements as other employees of the Group Policyholder.
- Independent contractors (those whose wages are reported on IRS Form 1099) are considered to be self-employed and are not eligible for group coverage.

Eligible dependent:

- Employee's lawful spouse, or unmarried child who is under the age limit of the group's plan. Child includes a stepchild for whom the employee provides at least 50% support. It also includes any other child for whom the employee is legal guardian and for whom the employee provides at least 50% support.
- For new and renewing groups, beginning on or after July 1, 2006, it also includes any other child of whom the employee has court ordered custody.
- Dependents eligible for continuous coverage under state or federal laws, e.g. COBRA.

**10. MEDICAL INFORMATION**

Please note that no person will be denied health coverage on an individual basis due to the answers provided below.

Employee

Social security #	Date of birth (MM/DD/YY)	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Height (ft./in.)	Weight (lbs.)
_____ - ____ - ____	____/____/____		____/____	____
Last name		First name		M.I.
_____		_____		_____

Spouse

Social security #	Date of birth (MM/DD/YY)	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Height (ft./in.)	Weight (lbs.)
_____ - ____ - ____	____/____/____		____/____	____
Last name		First name		M.I.
_____		_____		_____

Please indicate the type of health coverage you are applying for:

- Employee Only     Employee & Spouse     Employee & One Child     Employee & Children     Employee & Family

1. Has any person to be covered by this plan had indications of, been diagnosed with, treated for or had treatment recommended for any of the following conditions?  Yes  No **If yes, place a check beside the condition.**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Benign Tumor, <b>Location</b> _____                              | <input type="checkbox"/> Heart Disease, Angina               | <input type="checkbox"/> Liver Condition           |
| <input type="checkbox"/> Heart Attack   | <input type="checkbox"/> Cancer, <b>Type/Location:</b> _____ | <input type="checkbox"/> Connective Tissue Disease |
| <input type="checkbox"/> Blood or circulatory problems<br>(excluding high blood pressure) |  | <input type="checkbox"/> Stroke                    |

2. Has any person to be covered by this plan had indications of, been diagnosed with, treated for or had treatment recommended for any of the following conditions within the past 5 years?  Yes  No **If yes, place a check beside the condition.**

- Alcohol or  Drug Abuse/Addiction:  
 Inpatient – Dates Treated \_\_\_\_\_  Outpatient – Dates Treated \_\_\_\_\_
- Arthritis or Rheumatism: Type \_\_\_\_\_ Degree of Severity \_\_\_\_\_  
 List medication used within the last 12 months \_\_\_\_\_
- Asthma or  Other Respiratory conditions:  
 Frequency of attacks \_\_\_\_\_ Date of last attack \_\_\_\_\_  
 Dates of any hospitalizations \_\_\_\_\_ Dates of any ER visits \_\_\_\_\_  
 List medication used within the last 12 months and indicate how often taken \_\_\_\_\_

- Colitis or intestinal condition
- Diabetes:  Diet  Oral Medication or  Insulin controlled
- Diseases of eyes, ears, nose or throat
- Disorder of spine and joints
- Elevated Cholesterol — List medication used within the last 12 months \_\_\_\_\_  
\_\_\_\_\_

- Emotional or mental conditions: Diagnosis:
  - Inpatient — Dates Treated \_\_\_\_\_  Outpatient — Dates Treated \_\_\_\_\_
  - List medication used within the last 12 months \_\_\_\_\_
  - Medication was prescribed by:  Psychiatrist  Family Physician
  - Date medication last used \_\_\_\_\_

- Epilepsy or Seizures: Type and date of last seizure \_\_\_\_\_  
List medication used within the last 12 months \_\_\_\_\_

- Gall bladder disease or gall stones
- High blood pressure: Last reading and date \_\_\_\_\_  
List medication used within the last 12 months \_\_\_\_\_

- Intervertebral Disc Disorders: Date of last symptom or treatment \_\_\_\_\_

- Kidney disease or kidney stones
- Lung condition or tuberculosis
- Lupus:  Systemic  Discoid
- Muscle/nervous system disorder
- Paralysis
- Sleep Apnea
- Thyroid or goiter
- Ulcers or or other stomach condition

3. Has surgery been performed for any of the conditons listed in question 2?  Yes  No  
Type of surgery \_\_\_\_\_ Date of surgery \_\_\_\_\_

4. Has any person to be covered by this plan been diagnosed with AIDS (Acquired Immunodeficiency Syndrome) or HIV (Human Immunodeficiency Virus)?  Yes  No

5. Has any person to be covered by this plan been advised to have future medical treatment or surgery?  Yes  No

6. Has any person to be covered by this plan been examined or treated by a physician, psychotherapist, counselor, or other medical professional or taken any prescription drugs within the past 5 years for any illness or condition not already noted (excludes colds, flu and routine exams not related to a medical condition)?  Yes  No

7. If you answered yes to any of the questions above, please provide details in Section 11.

